UNITED STATES DISTRICT COURT

for the

Southern District of New York				
Securities and Exchange Commission,)))			
Plaintiff(s)				
V.	Civil Action No. 18 Civ. 8175 (ER)			
Barry C. Honig, et al.	<i>)</i>)			
Defendant(s))))			
Dejenaani(s)	,			
SUMMONS IN A CIVIL ACTION				
To: (Defendant's name and address) Alpha Capital A Lettstrasse 32, Liechtenstein				
A lawsuit has been filed against you.				
Within 21 days after service of this summons on you (not counting the day you received it) — or 60 days if you are the United States or a United States agency, or an officer or employee of the United States described in Fed. R. Civ. P. 12 (a)(2) or (3) — you must serve on the plaintiff an answer to the attached complaint or a motion under Rule 12 of the Federal Rules of Civil Procedure. The answer or motion must be served on the plaintiff or plaintiff's attorney, whose name and address are: Nancy A. Brown, Esq. Securities and Exchange Commission 200 Vesey Street, Suite 400 New York, NY 10281				
If you fail to respond, judgment by default will be entered against you for the relief demanded in the complaint. You also must file your answer or motion with the court.				
	CLERK OF COURT			
Date:				
	Signature of Clerk or Deputy Clerk			

AO 440 (Rev. 06/12) Summons in a Civil Action (Page 2)

Civil Action No. 18 Civ. 8175 (ER)

PROOF OF SERVICE

(This section should not be filed with the court unless required by Fed. R. Civ. P. 4 (1))

was re	ceived by me on (date)	·				
	☐ I personally served	the summons on the individual	at (place)			
			on (date)	; or		
	☐ I left the summons at the individual's residence or usual place of abode with (name)					
	, a person of suitable age and discretion who resides there,					
	on (date)	, and mailed a copy to	the individual's last known address; or			
	☐ I served the summons on (name of individual) , who					
	designated by law to accept service of process on behalf of (name of organization)					
			on (date)	; or		
	☐ I returned the summ	nons unexecuted because		; or		
	☐ Other (specify):					
	My fees are \$	for travel and \$	for services, for a total of \$	0.00		
	I declare under penalty of perjury that this information is true.					
Date:						
Date.			Server's signature			
			Printed name and title			
			Server's address			

Additional information regarding attempted service, etc: